

IN THE CHANCERY COURT FOR ANDERSON COUNTY, TENNESSEE

ESTATE OF: _____ NO. _____
(Decedent)

PETITION TO CLOSE ESTATE

Comes now Petitioner, _____, and files this
Petition to Close the above referenced estate. Petitioner respectfully shows that:

1. Petitioner is the qualified Personal Representative of this estate.
2. The estate is solvent. *(there exists enough assets of the estate to pay all creditors and debts of the estate)*
3. Notice to Creditors have been provided as required by T.C.A. §30-2-306(d).
4. A copy of the Last Will and Testament of the decedent have been provided to the beneficiaries of the estate or Notice to Heirs have been provided pursuant to T.C.A. §30-2-301.
5. A TennCare Release has been filed with the court pursuant to T.C.A. §71-5-116(c)(2).
6. An Inheritance Tax Closing Letter or Order of waiver of inheritance tax has been filed with this court, if required.
7. All Federal estate taxes (if required) and income taxes of the decedent have been paid.
8. All claims (if any) filed against the estate have been paid and a Release of all claims has been filed with this court.
9. All debts of the estate have been paid.
10. *(Check the box that applies)*

- A Statement in Lieu of Final Accounting has been filed, accompanied by a sworn Release, Receipt Waiver of all Beneficiaries/ Heirs, demonstrating their agreement to close this estate without a Final Accounting.
- A Final Accounting has been filed, a hearing held, and Final Accounting accepted by this court.

11. The estate has been properly distributed

12. The estate has been fully administered.

Premises considered, your Petitioner prays:

1. That the Estate be closed as a fully administered estate.
2. That the Personal Representative be released from any further duties or obligations in relation to this estate.
3. That the bond in this matter be released, if applicable.
4. Any remaining court costs be taxed to the estate.

Signature/Petitioner

STATE OF _____

COUNTY OF _____

Personally appeared before me the said _____,
and after being duly sworn deposes and says that the facts averred in the above
Petition are true to the best of his/her knowledge, information, and belief, this _____
day of _____, 20____.

NOTARY PUBLIC

(My Commission expires: _____)